

2014 Recast for Healthbridge

(in millions)

**PBM Operating Income**

	Q1 2012	Q2 2012	Q3 2012	Q4 2012	2012	Q1 2013	Q2 2013	Q3 2013	Q4 2013	2013
Product Revenues										
Network Revenues	\$ 7,683.8	\$ 16,834.8	\$ 16,341.9	\$ 16,905.0	\$ 57,765.5	\$ 16,097.8	\$ 16,273.7	\$ 15,387.3	\$ 15,485.6	\$ 63,244.4
Home Delivery, Specialty and Other Revenues	3,968.6	9,728.5	9,518.0	9,592.5	32,807.6	9,171.8	9,262.5	9,692.6	9,444.2	37,571.1
Service Revenues	76.1	226.7	217.8	228.5	749.1	222.1	261.8	225.3	257.0	966.2
Total PBM Revenues	11,728.5	26,790.0	26,077.7	26,726.0	91,322.2	25,491.7	25,798.0	25,305.2	25,186.8	101,781.7
Cost of PBM Revenues	10,913.5	24,792.7	24,055.6	24,498.1	84,259.9	23,566.8	23,721.4	23,349.4	23,165.9	93,803.5
PBM Gross Profit	815.0	1,997.3	2,022.1	2,227.9	7,062.3	1,924.9	2,076.6	1,955.8	2,020.9	7,978.2
PBM SG&A Expenses	254.5	1,495.3	1,184.1	1,326.8	4,260.7	1,096.8	1,083.6	1,093.0	1,205.9	4,479.3
PBM Operating Income	\$ 560.5	\$ 502.0	\$ 838.0	\$ 901.1	\$ 2,801.6	\$ 828.1	\$ 993.0	\$ 862.8	\$ 815.0	\$ 3,498.9
PBM D&A	\$ 63.1	\$ 582.0	\$ 599.4	\$ 588.8	\$ 1,833.3	\$ 593.5	\$ 602.6	\$ 607.3	\$ 615.7	\$ 2,419.1

**Other Business Operations Operating Income**

Product Revenues	\$ 383.7	\$ 599.3	\$ 615.1	\$ 573.9	\$ 2,172.0	\$ 463.1	\$ 516.3	\$ 546.8	\$ 525.8	\$ 2,052.0
Service Revenues	20.4	65.7	68.8	65.2	220.1	65.1	67.6	63.6	68.8	265.1
Total OBO Revenues	404.1	665.0	683.9	639.1	2,392.1	528.2	583.9	610.4	594.6	2,317.1
Cost of OBO Revenues	387.1	583.0	603.1	569.3	2,142.5	491.0	545.4	572.0	554.5	2,162.9
OBO Gross Profit	17.0	82.0	80.8	69.8	249.6	37.2	38.5	38.4	40.1	154.2
OBO SG&A Expenses	10.6	84.6	98.1	64.0	257.3	22.2	27.2	25.7	26.3	101.4
OBO Operating Income	\$ 6.4	\$ (2.6)	\$ (17.3)	\$ 5.8	\$ (7.7)	\$ 15.0	\$ 11.3	\$ 12.7	\$ 13.8	\$ 52.8
OBO D&A	\$ 1.9	\$ 12.5	\$ 11.1	\$ 12.6	\$ 38.1	\$ 6.8	\$ 6.8	\$ 7.0	\$ 7.3	\$ 27.9

**Claims Volume PBM**

Network	153.0	285.6	282.9	299.2	1,020.7	282.8	266.2	256.9	259.4	1,065.3
Home Delivery & Specialty	13.5	37.7	37.2	37.4	125.8	36.2	34.8	34.3	34.4	139.7
Total claims	166.5	323.3	320.1	336.6	1,146.5	319.0	301.0	291.2	293.8	1,205.0
Total adjusted claims	192.3	396.7	392.3	409.4	1,390.7	389.4	368.8	357.8	360.5	1,476.5

**Claims Volume OBO**

Network	-	-	-	-	-	-	-	-	-	-
Home Delivery & Specialty	0.5	0.8	0.8	0.8	2.9	0.5	0.5	0.3	0.2	1.5
Total claims	0.5	0.8	0.8	0.8	2.9	0.5	0.5	0.3	0.2	1.5
Total adjusted claims	0.5	1.4	1.4	1.3	4.6	0.5	0.5	0.3	0.2	1.5