

EXPRESS SCRIPTS HOLDING COMPANY
Consolidated Balance Sheet

<i>(in millions)</i>	As reported December 31, 2014	Adjustments	Adjusted December 31, 2014
Assets			
Current assets:			
Cash and cash equivalents	\$ 1,832.6		\$ 1,832.6
Receivables, net	5,979.8		5,979.8
Inventories	2,113.2		2,113.2
Deferred taxes	390.8		390.8
Prepaid expenses and other current assets	251.7		251.7
Total current assets	10,568.1	-	10,568.1
Property and equipment, net	1,584.0		1,584.0
Goodwill	29,280.9		29,280.9
Other intangible assets, net	12,255.2	(54.3)	12,200.9
Other assets	110.7	3.7	114.4
Total assets	<u>\$ 53,798.9</u>	<u>\$ (50.6)</u>	<u>\$ 53,748.3</u>
Liabilities and stockholders' equity			
Current liabilities:			
Claims and rebates payable	\$ 8,488.2		\$ 8,488.2
Accounts payable	3,137.3		3,137.3
Accrued expenses	2,836.1		2,836.1
Current maturities of long-term debt	2,555.3	(4.3)	2,551.0
Total current liabilities	17,016.9	(4.3)	17,012.6
Long-term debt	11,012.7	(46.3)	10,966.4
Deferred taxes	4,923.2		4,923.2
Other liabilities	782.1		782.1
Total liabilities	<u>33,734.9</u>	<u>(50.6)</u>	<u>33,684.3</u>
Stockholders' equity:			
Preferred stock, 15.0 shares authorized, \$0.01 par value per share; no shares issued and outstanding	-		-
Common stock, 2,985.0 shares authorized, \$0.01 par value; shares issued: 854.5 and 848.6, respectively; shares outstanding: 676.9 and 726.1, respectively	8.5		8.5
Additional paid-in capital	22,671.4		22,671.4
Accumulated other comprehensive (loss) income	2.1		2.1
Retained earnings	5,920.4		5,920.4
	28,602.4	-	28,602.4
Common stock in treasury at cost, 177.6 and 122.5 shares, respectively	(8,548.2)		(8,548.2)
Total Express Scripts stockholders' equity	20,054.2	-	20,054.2
Non-controlling interest	9.8	-	9.8
Total stockholders' equity	20,064.0	-	20,064.0
Total liabilities and stockholders' equity	<u>\$ 53,798.9</u>	<u>\$ (50.6)</u>	<u>\$ 53,748.3</u>